# Sage View | **Business intelligence solution for accounting professionals**

Sage View provides accounting professionals with the opportunity to deepen client relationships with high-value advice through real-time access to client financial data, all in one place.[1] Visit **Na.Sage.com/SageView** to learn more.

All clients

Enables quick and easy triage of all client businesses connected through Sage View through directional indicators and alerts. Includes drill-down options to client-specific dashboards, reports, analysis, and utilities.
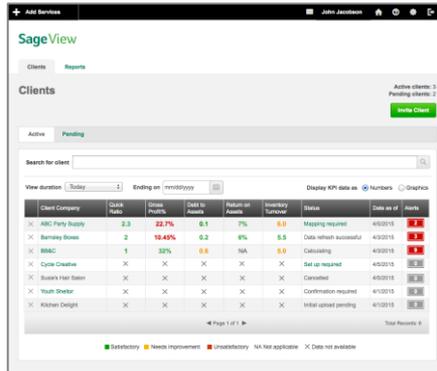

Key performance indicators (KPIs)

Enables you to make the most important indicators of client business performance actionable. This is customizable on a per client basis and can be changed as often as desired to accommodate changes in seasons and goals. KPI graphics can show current values as well as past performance.
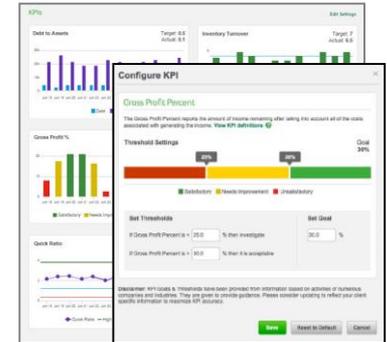

Alerts

Enables you to setup customer-specific business rules based on metrics and dates that will trigger an alert to you when the business rule becomes true.
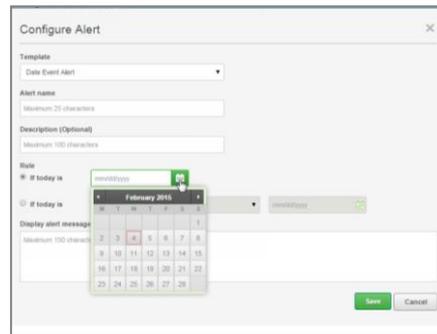

Client summary

Includes all active alerts that have fired based on the KPIs you have selected to appear on each client dashboard. Offers flexibility to change the date and duration of the dashboard with easy settings.
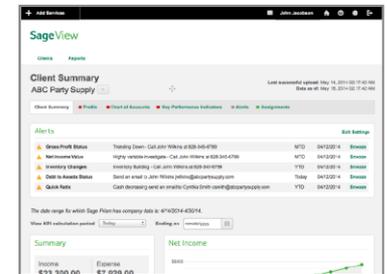

Reports

Chart of Accounts report allows you to generate your Chart of Accounts mapping, with or without account balances using various calculation periods.

KPI Value Summary report allows you to generate multiple KPI values for a company.
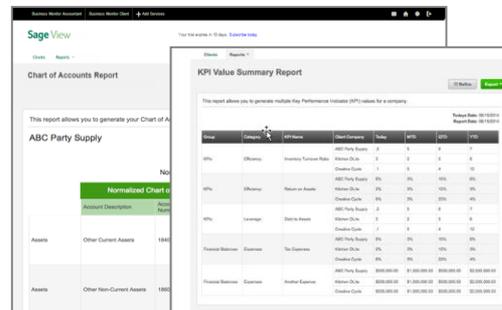
Quick analysis

Provides more in-depth information around key areas that accountants and bookkeepers find most valuable, including accounts receivable, accounts payable, cash flow, as well as overall profitability and growth.
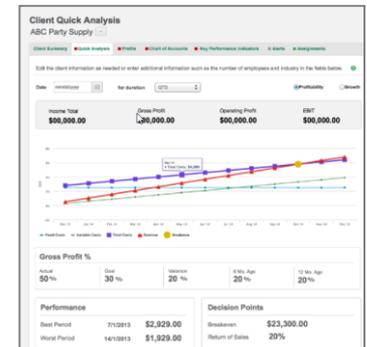
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Learn more about the differentiators and strengths that set Sage View apart from the competition

Automatic updates between client data and Sage View
Once the client connection is established, data updates flow automatically to Sage View. Sage View is constantly increasing the number of solutions to which it connects.

All-clients triage view
Sage View includes a powerful dashboard that can be configured to show the most powerful performance indicators and alerts across clients, enabling the user to see, in a glance, which clients need attention immediately.

More than dashboards and reports
While Sage View offers customizable dashboards and reports, it also includes analyses in key areas such as profitability and growth. We are adding new analyses regularly. Unique to Sage View is the alerts utility, which enables users to create business rules that can automatically evaluate the data and return alerts.

On-the-go companion app
In 2015, the Sage View mobile app will be available for iPhone and Android.[2] This companion app to Sage View will be included in the Sage View subscription. It will enable users to access key performance indicators and alerts on their mobile device. Click-to-contact functionality will enable the user to quickly reach out to business clients to make them aware of any issues.